

# Large Amount Financial Questionnaire (LAFQ) Personal Accident Application

**IMPORTANT NOTE:**

This questionnaire is compulsory to all applications of Personal Accident takaful with a total sum covered of RM 1,000,000 and above per life (including new and existing takaful with Zurich Takaful Malaysia Berhad) and MUST BE ANSWERED IN FULL.

<b>SECTION 1 - Assessment of Accumulation of Sum Covered</b>				
List out all the existing Personal Accident Takaful certificates (both family and general takaful) as follows:-				
Name of Takaful Operator	Sum Covered (RM)	Type of Certificate (please tick <input type="checkbox"/> )		Period of Takaful
		P.A.	FAMILY	
<b>SECTION 2 - Assessment on the Covered Person</b>				
Name of Covered Person:				
Date of Birth:				
Occupation:				
Annual Income (RM):				
Financial Standing in terms of net asset worth:				
<b>SECTION 3 – Covered Person’s company details</b> (applicable if the Covered Person owns a company)				
Name of the Company:				
Address of the business :				
Describe the nature of the business:				
Year business was established:				
Annual Turnover (RM):				
Annual Profit (RM):				
<b>SECTION 4 – Declaration</b>				
<p>I/We understand that it is my/our duty to take reasonable care not to make any misrepresentation in answering the questions in this Large Amount Financial Questionnaire and I/We hereby declare that I/we have fully and accurately answered the questions above.</p> <p>I/We hereby declare that the above answers and statements are true, and that I/We withheld no information whatever regarding this Large Amount Financial Questionnaire. I/We agree that this Declaration and the answers given above, as well as any proposal or declaration or statement made in writing by me, ourselves or any one acting on my/our behalf shall form the basis of the Contract between me/ourselves and ZurichTakaful Malaysia Berhad, and I/We further agree to accept indemnity subject to the conditions in and endorsed on the Company’s Certificate.</p> <p>I/We hereby give my/our unconditional and unequivocal consent to you and all your related companies to process my/our personal data revealed hereto. You are at liberty to process the data and share the information revealed thereto with any of your service providers and your other related companies provided that the revelation of my/ our personal data strictly for the purposes in relation to the takaful which I /we have applied hereto. The consent given hereto is in line with the requirement set forth in the Personal Data Protection Act 2010</p>				
Signed by Participant: _____		Date: _____		
Witness by agent/broker: _____		Date: _____		

<b>SECTION 5 - For Office Use Only</b>
<b>MARKETING PERSONNEL'S ASSESSMENT AND RECOMMENDATION</b>
Marketing Personnel's remarks:
<b>BRANCH MANAGER'S ASSESSMENT AND RECOMMENDATION</b>
Branch Manager's recommendation:
<b>Note:</b>
Once recommended by branch's manager, the Proposal Form and this Large Amount Financial Questionnaire must be submitted to Head office.
<b>HEAD OFFICE'S USE</b>
Verified by Underwriting, Head Office
Comments:
Signature
Date